



HIGH STREET CAPITAL

**A private equity firm
providing liquidity to owners of middle market businesses
since 1997**

Investment Criteria

- ❖ *Revenues: Up to \$100mm*
- ❖ *Cash Flow: Up to \$10mm*
- ❖ *Platforms: East of the Rockies*
- ❖ *Add-ons: Throughout the U.S.*

Industries

- ❖ *Outsourced Business Services*
- ❖ *Value-added Distribution & Logistics*
- ❖ *Niche Manufacturing*

Transaction Types

- ❖ *Control and Non-Control*
 - ❖ *Acquisitions*
 - ❖ *MBOs/Recapitalizations*
 - ❖ *Growth Equity*
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Committed Capital and Operational Expertise for Middle Market Businesses

Flexibility: One size does not fit all. We recognize that every business is different and we will work diligently with owners and senior managers to customize a transaction to meet the needs of a growing business.

Experience: With over 80 years of combined experience addressing the challenges unique to middle market companies as C-level managers, trusted advisors and patient investors, High Street Capital's team is able to provide creative solutions and intelligent, strategic counsel to its business partners.

Partnership: The demonstrated key to our success. We view our job as making our portfolio company management teams successful. In so doing, we will serve our investors well. We value incentives through equity participation for all key members of the management team so that the interests of all parties are aligned.

Investing Team

Joseph R. Katcha
Joe@HighStreetCapital.com

William J. Oberholtzer
Will@HighStreetCapital.com

Robert S. France
Rob@HighStreetCapital.com

Operating Team

Richard D. McClain
Dick@HighStreetCapital.com

- 20 Years CEO/Corporate General Mgmt Experience
- Transportation, Healthcare Services, Aerospace, Energy
- Expertise: Global Sourcing, Sales Force Effectiveness, Strategy, Plant Operations

Kent C. Haeger
Kent@HighStreetCapital.com

- 20 Years CEO Experience
 - Business Services, Manufacturing, Distribution, Financial Services
 - Expertise: Strategy, Sales & Marketing, Supply Chain
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Fund III Portfolio

Business/Healthcare Services		
 <p>DataSource Design. Develop. Deliver.™</p>	<p>www.Data-Source.com provides print logistics, supply chain solutions and other back-office services to multi-location businesses including restaurant chains, auto dealerships and commercial businesses.</p>	<p>Kansas City, MO March 2007</p>
 <p>BeneSys</p>	<p>www.BeneSysInc.com provides healthcare payment processing as a third party administrator (TPA), software and computer services to multi-employer (Taft-Hartley) unions and VEBAs.</p>	<p>Troy, MI September 2005</p>
 <p>ROCK CLARK SURVEYORS 1-800-SURVYLS</p>	<p>www.1800surveys.com is the market leader in coordinating and performing ALTA surveys and zoning reports for commercial real estate transactions across North America.</p>	<p>Akron, OH February 2005</p>
 <p>Countryside HOSPICE</p>	<p>www.CountrysideHospice.com specializes in in-home hospice care in rural and suburban communities in the Southeastern United States.</p>	<p>Anniston, AL January 2005</p>
 <p>DocuForce</p>	<p>www.onsite3.com provides the U.S. legal industry with outsourced document management and litigation support services.</p>	<p>Atlanta, GA February 2004 Exit: Dec 2005</p>
Niche Manufacturing		
 <p>KOONTZ-WAGNER ELECTRIC</p>	<p>www.Koontz-Wagner.com provides electrical control systems for power generation and oil/gas distribution, repairs electric motors, offers full-service electrical contracting and manufactures aerospace, medical and defense components.</p>	<p>South Bend, IN August 2008</p>
 <p>SUPERIOR FIBERS, L.L.C.</p>	<p>www.SuperiorFibers.com is the nation's largest producer of long-strand glass fibers for filtration and composite products sold worldwide.</p>	<p>Bremen, OH August 2006</p>
 <p>DIVERSITECH</p>	<p>www.DiversiTech.com is North America's largest manufacturer of air conditioning condenser pads and a leading distributor of heating, ventilating, a/c and refrigeration (HVACR) products.</p>	<p>Atlanta, GA August 2005</p>
Value-Added Distribution		
 <p>Massey Fair</p>	<p>www.MasseyFair.com is a food ingredient broker and distributor providing outsourced purchasing and logistics services to food manufacturers nationwide.</p>	<p>Atlanta, GA August 2007</p>

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